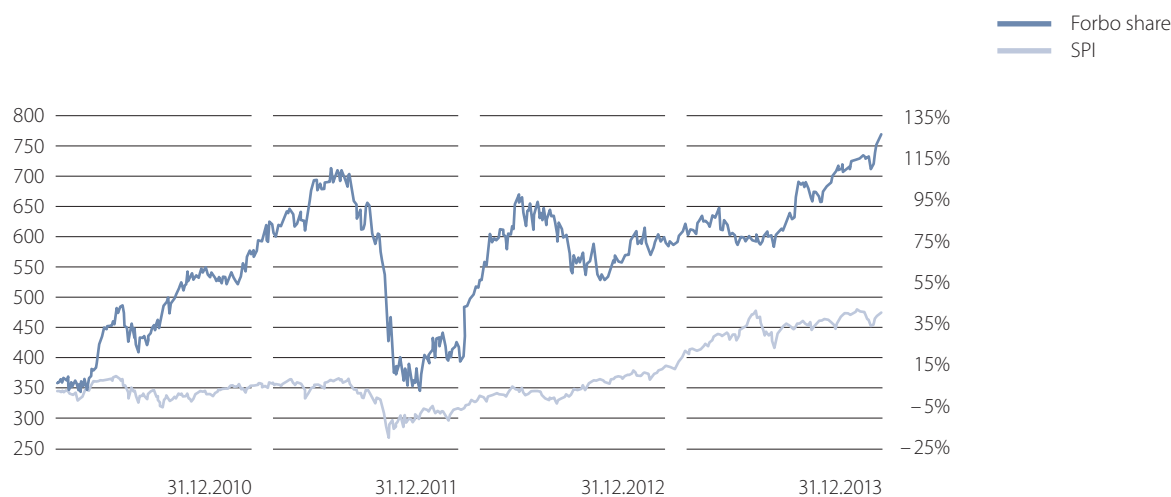


The Forbo share

The Swiss Performance Index (SPI) rose by more than 25% in the first five months of 2013. However, the market then corrected sharply, shedding within about one month more than half of the performance gains made in the previous five months. Calm eventually returned to the market, and the SPI again posted significant gains in the final months of the year, closing 2013 with a positive performance of 24.6%.

The price of the Forbo share rose from its year-end-2012 level of CHF 585 to close to CHF 650 by the spring of 2013, but by June 2013 it had fallen slightly below its year-end-2012 level again. In the following months, the Forbo share price posted significant gains and by year-end 2013 it had once again outperformed the SPI. The share closed the year at CHF 762, equivalent to an increase of 30.3%.

The Forbo share in comparison to the SPI



Share capital

		2013 Number	2012 Number	2011 Number	2010 Number	2009 Number
Issued registered shares ¹⁾		2,250,000	2,500,000	2,500,000	2,713,152	2,713,152
Thereof:						
Shares outstanding		2,032,703	2,052,740	2,298,758	2,339,162	2,266,593
Share buyback second line		99,470	250,000		213,152	213,152
Other treasury shares		96,408	175,841	179,823	139,419	211,988
Reserve shares (without dividend rights)		21,419	21,419	21,419	21,419	21,419

Issued nominal capital

		CHF	CHF	CHF	CHF	CHF
Total		225,000	250,000	250,000	271,315	271,315
Thereof:						
Shares outstanding		203,270	205,274	229,876	233,916	226,659
Share buyback second line		9,947	25,000		21,315	21,315
Other treasury shares		9,641	17,584	17,982	13,942	21,199
Reserve shares (without dividend rights)		2,142	2,142	2,142	2,142	2,142

Data per share

		CHF	CHF	CHF	CHF	CHF
Group shareholders' equity per share ⁶⁾		380	329	349	320	301
Group profit per share ^{2) 6)}		56.8	96.4	62.8	71.6	33.7
Gross dividend and cash distribution		14.0 ³⁾	12.0	12.0	12.0	6.0
Gross dividend yield (in %)	High	1.8 ⁴⁾	1.8 ⁴⁾	1.7 ⁴⁾	2.0 ⁴⁾	1.8 ⁴⁾
	Low	2.4 ⁴⁾	2.5 ⁴⁾	3.5 ⁴⁾	3.5 ⁴⁾	4.3 ⁴⁾
Payout ratio ⁵⁾ (in %)		26	13	19	17	18

Stock market statistics

		CHF	CHF	CHF	CHF	CHF
Share price	High	769	685	713	595	343
	Low	580	484	343	343	140
	Year-end	762	585	493	590	340
Market capitalization (m) ⁷⁾	High	1,730	1,712	1,782	1,614	931
	Low	1,305	1,210	857	931	380
	Year-end	1,715	1,463	1,232	1,601	922

1) Par value per share in 2013, 2012, 2011, 2010, and 2009: CHF 0.10

2) See note 15 'Earnings per share' on page 101 of the financial report.

3) Proposal of the Board of Directors to the Ordinary General Meeting.

4) Calculated on the basis of a cash distribution in the form of a dividend.

5) Gross cash distribution as a percentage of Group profit.

6) Based on the weighted average of the number of shares as set out in note 15 'Earnings per share' on page 101 of the financial report.

7) Total number of shares multiplied by the corresponding share price.